

EXPORTS SNAPSHOT

FID|E|A
Food & Drink
Exporters Association

fdf

Q3 2016

KEY INDICATORS

	Q3 2016	Change (y-o-y)	YTD 2016	Change (y-o-y)
Food & non-alcoholic drink	£3.4bn	12.1%	£10.1bn	10.2%
EU	£2.4bn	9.6%	£7.2bn	8.5%
Non-EU	£1.0bn	19.2%	£2.9bn	14.7%
EU share	71.5%	-1.7pp	71.6%	-1.1pp
Non-EU share	28.5%	1.7pp	28.4%	1.1pp
Trade balance	-£6.0bn	-6.7pp	-£23.3bn	-2.0%

BRANDED GOODS

	Q3 2016	Change (y-o-y)	YTD 2016	Change (y-o-y)
World	£1.3bn	13.7%	£3.8bn	9.0%
EU	£0.9bn	10.4%	£2.6bn	5.8%
Non-EU	£0.5bn	20.8%	£1.2bn	16.5%
EU share	66.1%	-2.0pp	67.8%	-2.0pp
Non-EU share	33.9%	2.0pp	32.2%	2.0pp

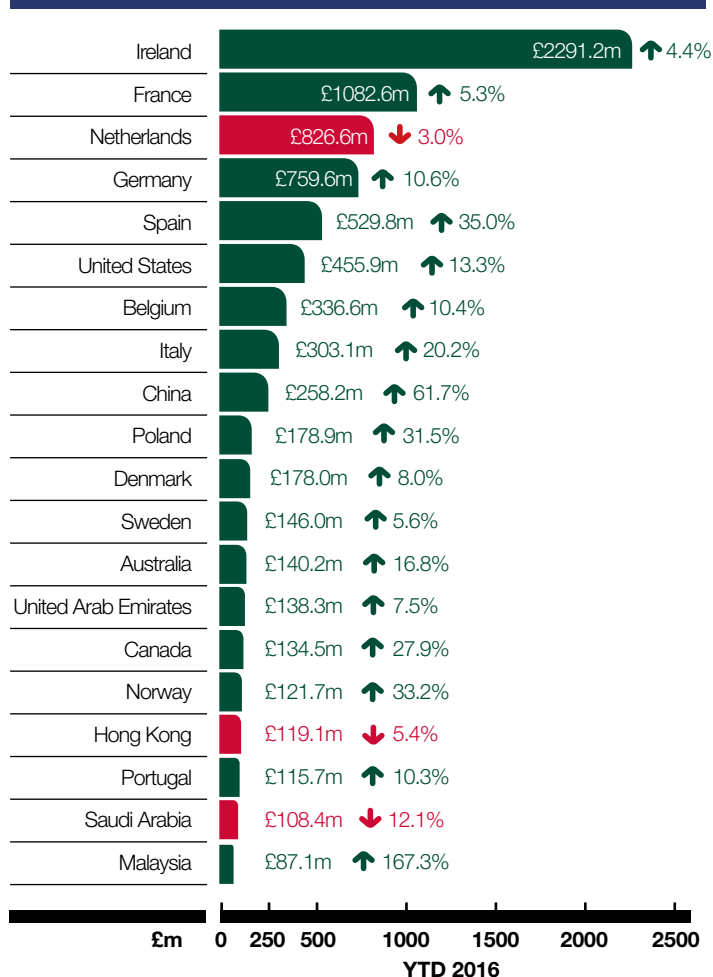
Executive Summary

- Q3 2016 exports of food and non-alcoholic drink reached £3.4bn, up 12.1% on 2015
- Total year-to-date exports increased 10.2% to £10.1bn against the same period in 2015
- Exports of branded goods saw growth of 13.7% to £1.3bn against the same period a year before
- Exports to non-EU markets (+ 19.2%) continued to out-perform those to EU markets (+ 9.6%), raising the non-EU share to 28.5% over Q3 2015
- The food and non-alcoholic drink trade deficit increased by 6.7% over Q3 2015

TOP 10 PRODUCTS

	YTD 2016	Change (y-o-y)		
		Value	% Value	% Volume
Chocolate	£471.0m	£54.9m	13.2%	10.8%
Salmon	£402.7m	£36.2m	9.9%	-5.5%
Cheese	£356.0m	£25.9m	7.8%	10.6%
Wheat	£331.5m	£147.4m	80.0%	93.1%
Soft drinks	£319.4m	£37.8m	13.4%	1.4%
Beef	£317.0m	-£2.3m	-0.7%	1.8%
Breakfast cereals	£285.6m	£10.8m	3.9%	-2.1%
Sweet biscuits	£274.4m	-£10.5m	-3.7%	-8.7%
Vegetables	£254.3m	£43.4m	20.6%	14.8%
Sauces and condiments	£234.0m	£21.7m	10.3%	4.6%

TOP 20 MARKETS



UK FOOD AND NON-ALCOHOLIC DRINK

